

210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al., Debtors. Case No. 08-13888 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Luxor Spectrum LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

Luxor Capital Group  
1114 Avenue of the Americas, 29<sup>th</sup> Floor  
New York, NY 10036  
Attn: Omar Khawaja

Phone: 212-763-8075

Last Four Digits of Acct#: \_\_\_\_\_

Name and Address where transferee payments should be send (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct#: \_\_\_\_\_

JPMorgan Chase Bank, N.A.

Name of Transferor

Court Claim # (if known): 16733

Amount of Claim: \$65,000

Date Claim Filed: September 18, 2009

Debtor: Lehman Brothers Special Financing, Inc.

Phone: \_\_\_\_\_

Last Four Digits of Acct#: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: [Signature]  
Transferee/Transferee's Agent

Date: 2/29/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

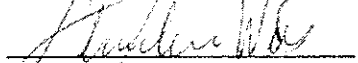
**JPMorgan Chase Bank, N.A.**, a national banking association, having offices located at Mail Code: NY1-A436, One Chase Manhattan Plaza, Floor 26, New York, New York 10005, ATTN: Susan McNamara ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **Luxor Spectrum LLC**, with offices located at c/o Luxor Capital Group, 1114 Avenue of the Americas, Floor 29, New York, New York 10036, ATTN: Omar Khawaja ("Buyer"), all right, title and interest in and to the claims against LEHMAN BROTHERS SPECIAL FINANCING INC. (and its affiliates) in the amount of \$65,000, docketed as Claim No. 16733 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13888 (JMP) (jointly administered under Case No. 08-13555) and transferred to Seller at Docket No. 21855 in the Proceedings.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.


IN WITNESS WHEREOF, dated as of the 22 day of February, 2012.

**JPMORGAN CHASE BANK, N.A.**

WITNESS:

  
(Signature)


Name: Alexandra Wilk  
Title: Associate  
(Print name and title of witness)

By:   
(Signature of authorized signatory)

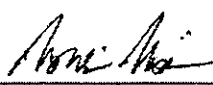
Name: Peter Schoep  
Title: Authorized Signatory  
Tel.: \_\_\_\_\_

**LUXOR SPECTRUM LLC**

WITNESS:

  
(Signature) Kelly Skura  
Director of Operations

Name: Luxor Capital Group, LP  
Title: Investment Manager  
(Print name and title of witness)

By:   
(Signature of authorized signatory)

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Tel.: \_\_\_\_\_  
**Norris Nissim**  
**General Counsel**